Gartner

Press Release

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Gartner Says Big Data Creates Big Jobs: 4.4 Million IT Jobs Globally to Support Big Data By 2015

Analysts Discuss Key Issues Facing the IT Industry During Gartner Symposium/ITxpo 2012, 21-25
October, in Orlando

ORLANDO, Fla., October 22, 2012 — Worldwide IT spending is forecast to surpass \$3.7 trillion in 2013, a 3.8 per cent increase from 2012 projected spending of \$3.6 trillion, but it's the outlook for big data that is creating much excitement, according to Gartner, Inc.

"By 2015, 4.4 million IT jobs globally will be created to support big data, generating 1.9 million IT jobs in the United States," said Peter Sondergaard, senior vice president at Gartner and global head of Research. "In addition, every big data-related role in the US will create employment for three people outside of IT, so over the next four years a total of 6 million jobs in the US will be generated by the information economy."

"But there is a challenge. There is not enough talent in the industry. Our public and private education systems are failing us. Therefore, only one-third of the IT jobs will be filled. Data experts will be a scarce, valuable commodity," Mr Sondergaard said. "IT leaders will need immediate focus on how their organisation develops and attracts the skills required. These jobs will be needed to grow your business. These jobs are the future of the new information economy."

Mr Sondergaard provided the latest outlook for the IT industry today to an audience of more than 8,000 CIOs and IT leaders at Gartner Symposium/ITxpo 2012, which is taking place here through 25 October. He said the IT industry is entering the Nexus of Forces, which includes a confluence and integration of cloud, social collaboration, mobile and information.

"This is a time of accelerating change, where your current IT architecture will be rendered obsolete," Mr Sondergaard said. "You must lead through this change, selectively destroy low impact systems, and aggressively change your IT cost structure. This is the New World of the Nexus, the next age of computing."

Cloud

The cloud is the carrier for the three other Forces: mobile is personal cloud, social media is only possible via the cloud, and big data is the killer app for the cloud. Cloud will be the permanent fixture, the foundation.

"Cloud is not merely about cost-cutting, the end game is not just cheap on-demand services. In fact, 90 per cent of these services are still subscription based, not pay-as-you-go," Mr Sondergaard said. "We are just at the beginning of realising the cost benefits of cloud, but organisations moving to the cloud are also attracted by the new capabilities they do not get today. It is bringing new approaches to designing applications, specifically for the cloud, and providing more resilience by architecturing failure as a design

concept. Cloud also teaches us about services and service levels, and the contrast between what the business wants for outcomes versus IT's old methods of getting there."

Mobile

In 2016, more than 1.6 billion smart mobile devices will be purchased globally. Two-thirds of the mobile workforce will own a smartphone, and 40 per cent of the workforce will be mobile. The challenge for IT leaders is determining what to do with this new channel to their customers and employees.

"Mobile is about computing at the right time, in the moment. It is the point of entry for all applications, delivering personalised, contextual experiences," Mr Sondergaard said. "It means: marketing gets more time with the customer; employees become more productive; and process flows get dramatically cut."

In less than two years, iPads will be more common in business than Blackberries. Mr Sondergaard said some CIOs are now placing orders for tens of thousands of iPads at a time. Productivity is the driver. Two years from now, 20 per cent of sales organisations will use tablets as the primary mobile platform for their field sales force. As a result, by 2018, 70 per cent of mobile workers will use a tablet or a hybrid device that has tablet-like characteristics.

Gartner forecasts that in 2016, half of all non-PC devices will be purchased by employees. By the end of the decade, half of all devices in business will be purchased by employees.

Social Computing

In the next three years, the dominant consumer social networks will the limits of their growth. However, social computing will become even more important. Companies are establishing social media as a discipline. Gartner predicts that in three years, 10 organisations will each spend more than \$1 billion on social media.

"Social computing is moving from being just on the outside of the organisation to being at the core of business operations," Mr Sondergaard said. "It is changing the fundamentals of management: how you establish a sense of purpose and motivate people to act. Social computing will move organisations from hierarchical structures and defined teams to communities that can cross any organisational boundary."

Biq Data

By tapping a continual stream of information from internal and external sources, businesses today have an endless array of new opportunities for: transforming decision-making; discovering new insights; optimising the business; and innovating their industries.

Big data creates a new layer in the economy which is all about information, turning information, or data, into revenue. This will accelerate growth in the global economy and create jobs.

"Big data is about looking ahead, beyond what everybody else sees," Mr Sondergaard said. "You need to understand how to deal with hybrid data, meaning the combination of structured and unstructured data, and how you shine a light on 'dark data'. Dark data is the data being collected, but going unused despite its value. Leading organisations of the future will be distinguished by the quality of their predictive algorithms. This is the CIO challenge, and opportunity."

About Gartner Symposium/ITxpo

Gartner Symposium/ITxpo is the world's most important gathering of CIOs and senior IT executives. This event delivers independent and objective content with the authority and weight of the world's leading IT research and advisory organization, and provides access to the latest solutions from key technology providers. Gartner's annual Symposium/ITxpo events are key components of attendees' annual planning

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efforts. IT executives rely on Gartner Symposium/ITxpo to gain insight into how their organizations can use IT to address business challenges and improve operational efficiency.

Additional information about Gartner Symposium/ITxpo 2012 in Orlando, is available at www.gartner.com/symposium/us. Video replays of keynotes and sessions are available on Gartner Events on Demand at www.gartnerondemand.com. Follow news, photos and video coming from Gartner Symposium/ITxpo on Facebook at http://www.facebook.com/GartnerSymposium, and on Twitter at http://twitter.com/Gartner_inc and using #GartnerSym.

Upcoming dates and locations for Gartner Symposium/ITxpo include: 29-31 October, Sao Paulo, Brazil: www.gartner.com/br/symposium
5-8 November, Barcelona, Spain: www.gartner.com/eu/symposium
12-15 November, Gold Coast, Australia: www.gartner.com/au/symposium/dubai/
5-7 March, 2013, Dubai, UAE: www.gartner.com/technology/symposium/dubai/

About Gartner

Gartner, Inc. (NYSE: IT) is the world's leading information technology research and advisory company. Gartner delivers the technology-related insight necessary for its clients to make the right decisions, every day. From CIOs and senior IT leaders in corporations and government agencies, to business leaders in high-tech and telecom enterprises and professional services firms, to technology investors, Gartner is a valuable partner in 12,000 distinct organizations. Through the resources of Gartner Research, Gartner Executive Programs, Gartner Consulting and Gartner Events, Gartner works with every client to research, analyze and interpret the business of IT within the context of their individual role. Founded in 1979, Gartner is headquartered in Stamford, Connecticut, USA, and has 5,200 associates, including 1,280 research analysts and consultants, and clients in 85 countries. For more information, visit www.gartner.com.

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