

In € millions	1 st nine months		Change	
	2012	2011		
Income statement				
Revenue	8,422	8,082	4.2	%
EBITDA	1,599	1,770	-9.7	%
- in % of revenue	19.0	21.9	-2.9	%-pts.
EBIT	1,144	1,349	-15.2	%
- in % of revenue	13.6	16.7	-3.1	%-pts.
Net income ¹⁾	731	743	-12	€ millions

In € millions	9/30/2012	12/31/2011	Change	
Statement of financial position				
Total assets	13,936	12,989	7.3	%
Shareholders' equity ²⁾	2,060	1,714	346	€ millions
- in % of total assets	14.8	13.2	1.6	%-pts.
Net financial debt ³⁾	6,698	6,668	0.4	%
- Financial debt to EBITDA ratio ⁴⁾	3.2	3.0	0.2	pts.
Capital expenditures ⁵⁾	658	524*	134	€ millions

In € millions	1 st nine months		Change	
	2012	2011		
Statement of cash flows				
Cash flows from operating activities	783	724	59	€ millions
Free cash flow	122	229	-107	€ millions

Employees

	2012	2011	Change	
Number of employees (as of September 30)	76,656	72,951	5.1	%

¹⁾ Attributable to shareholders of the parent company.

²⁾ Including non-controlling interests.

³⁾ Excluding shareholder loans.

⁴⁾ EBITDA based on last twelve months.

⁵⁾ Additions (*2011: For period ended September 30, 2011).

Automotive

In € millions	1 st nine months		Change	
	2012	2011		
Revenue	5,761	5,403	6.6	%
EBITDA	1,081	1,158	-6.6	%
- in % of revenue	18.8	21.4	-2.6	%-pts.
EBIT	764	857	-10.9	%
- in % of revenue	13.3	15.9	-2.6	%-pts.

Prior year information presented based on 2012 segment structure.

Industrial

In € millions	1 st nine months		Change	
	2012	2011		
Revenue	2,613	2,609	0.2	%
EBITDA	518	612	-15.4	%
- in % of revenue	19.8	23.5	-3.7	%-pts.
EBIT	380	492	-22.8	%
- in % of revenue	14.5	18.9	-4.4	%-pts.

Prior year information presented based on 2012 segment structure.