

Key figures

in € millions	1 st six months		Change
	2013	2012	
Income statement			
Revenue	5,614	5,652	-0.7 %
EBITDA	1,042	1,079	-3.4 %
- in % of revenue	18.6	19.1	-0.5 %-pts.
EBIT	724	780	-7.2 %
- in % of revenue	12.9	13.8	-0.9 %-pts.
Net income ¹⁾	561	504	57 € millions

in € millions	06/30/2013	12/31/2012	Change
	Statement of financial position		
Total assets	14,110	13,546	4.2 %
Shareholders' equity ²⁾	2,325	2,108	217 € millions
- in % of total assets	16.5	15.6	0.9 %-pts.
Net financial debt ³⁾	6,132	6,505	-5.7 %
- Net financial debt to EBITDA ratio ⁴⁾	3.1	3.2	
Additions to intangible assets and property, plant and equipment ⁵⁾	204	459	-255 € millions

in € millions	1 st six months		Change
	2013	2012	
Statement of cash flows			
Cash flows from operating activities	606	495	111 € millions
Free cash flow	386	30	356 € millions

Employees			
Number of employees	76,840	75,868	1.3 %

¹⁾ Attributable to shareholders of the parent company; prior year amount restated for initial application of net interest approach required by IAS 19 (rev. 2011), see condensed notes to consolidated interim financial statements for details.

²⁾ Including non-controlling interests.

³⁾ Excluding shareholder loans.

⁴⁾ EBITDA based on last twelve months.

⁵⁾ Additions to intangible assets and property, plant and equipment from January 01 to June 30.

Automotive	1 st six months		Change
	2013	2012	
in € millions			
Revenue	4,076	3,837	6.2 %
EBITDA	803	711	12.9 %
- in % of revenue	19.7	18.5	1.2 %-pts.
EBIT	579	503	15.1 %
- in % of revenue	14.2	13.1	1.1 %-pts.

Prior year information based on 2013 segment structure.

Industrial	1 st six months		Change
	2013	2012	
in € millions			
Revenue	1,538	1,778	-13.5 %
EBITDA	239	368	-35.1 %
- in % of revenue	15.5	20.7	-5.2 %-pts.
EBIT	145	277	-47.7 %
- in % of revenue	9.4	15.6	-6.2 %-pts.

Prior year information based on 2013 segment structure.