

2010 Outlook

NCR expects full-year 2010 revenues to increase in the range of 2 to 5 percent on a constant currency basis compared with 2009. Including the continuing investment in its entertainment portfolio, the Company expects its full-year 2010 Income from Operations (GAAP) to be \$90 million to \$110 million, Non-pension operating income (NPOI)(2) to be in the range of \$310 million to \$330 million, GAAP diluted earnings per share to be \$0.39 to \$0.49, and non-GAAP diluted earnings per share excluding pension expense(1) to be in the range of \$1.35 to \$1.45 per diluted share. The 2010 non-GAAP EPS guidance excludes estimated pension expense of \$215 million (approximately \$151 million after-tax) compared to actual pension expense of \$159 million (\$108 million after-tax) in 2009. NCR expects its 2010 effective income tax rate to be approximately 27 percent for the full year.

	Current 2010 Guidance	Prior 2010 Guidance	2009 Actual
Year-over-year revenue (constant currency)	2% - 5%	2% - 5%	(12%)
Income from Operations (GAAP)	\$90 - \$110 million	\$95 - \$115 million	\$97 million
Non-pension operating income(2)	\$310 - \$330 million	\$310 - \$330 million	\$284 million
Diluted earnings (loss) per share (GAAP)	\$0.39 - \$0.49	\$0.41 - \$0.51	(\$0.21)
Diluted earnings per share excluding pension expense (non-GAAP)(1)	\$1.35 - \$1.45	\$1.35 - \$1.45	\$1.27