

PARAMETRIC TECHNOLOGY CORPORATION

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

(in thousands)

	Three Months Ended	
	December 29, 2012	December 31, 2011
Cash flows from operating activities:		
Net income	\$ 35,811	\$ 22,123
Stock-based compensation	11,893	13,382
Depreciation and amortization	19,477	17,026
Accounts receivable	16,142	13,295
Accounts payable and accruals ⁽⁵⁾	(27,958)	(32,856)
Deferred revenue	(3,534)	(2,075)
Income taxes	(33,779)	(2,409)
Excess tax benefits from stock-based awards	(28)	(150)
Other	(4,388)	8,149
Net cash provided by operating activities ⁽⁶⁾	13,636	36,485
Capital expenditures	(7,393)	(7,570)
Acquisitions of businesses, net of cash acquired ⁽⁷⁾	(222,423)	(880)