

# Press Release

July 28, 2008



**ISRA VISION: The revenue and results are developing well in a friendly business environment as anticipated.**

## **ISRA confirms the revenue and result forecasts**

**Darmstadt, July 28, 2008** – ISRA VISION AG (ISIN: DE 0005488100), one of the top five suppliers of industrial image processing (Machine Vision) globally and the world market leader for surface inspection systems confirms its revenue and result forecasts for the closing fiscal year which ends September 30, 2007/2008. In their latest analysis, three famous research companies have recommended to buy ISRA shares. Landesbank Baden-Württemberg, Equinet and Matelan Research have calculated the upside target for the ISRA share of around 20 Euro - based on their forecast model.

At the moment, ISRA is completing the nine-month report. A first overview shows very clearly that business in the past three quarters of the fiscal year 2007/2008 have developed according the already communicated forecasts. Also the positive prospects for the rest of the fiscal year will remain the same. The nine-month report will be published as planned at the end of August.

"Unfortunately, the ISRA share cannot escape the present negative stock market trend. However, the unpleasant stock market trend is in no way linked with the current business development of the company or the forecast about the business expected", explains Enis Ersü, Chairman of the Board of ISRA VISION AG, the slump of stock exchange value.

### **Company profile:**

ISRA VISION AG in combination with its subsidiaries is one of the top five suppliers of industrial image processing (Machine Vision) globally. Thereby the Machine Vision company concentrates on the business divisions Surface Vision, Robot Vision and Quality Vision. ISRA is the world leader in the surface inspection sector. Today's clients of the ISRA group include amongst others Daimler, KUKA, ABB, BMW, Volkswagen, General Motors, Ford, Schott, Saint Gobain, Pilkington, MAN Roland, Asahi, 3M, DuPont, Stora Enso, Weyerhaeuser, International Paper, Ahlstrom Crane ArcelorMittal, Nippon Steel, Thyssen Krupp, SeverStal and China Steel.

Operating EBT in fiscal year 2006/2007 (ending Sept. 30) was €6.3 million (2005/2006: €10.0 million). Total output for 2006/2007 came to €58.6 million (2005/2006: €53.5 million). During the past ten years, ISRA was able to increase its total output by close to 31% per year on average, while EBT grew by an average 36% per year. The ISRA group is acting worldwide with approx. 400 employees at 16 locations in the regions Europe, Americas and Asia.

ISRA uses digital image processing technology for the optical inspection of endless web materials (such as glass, film, nonwoven, paper and metal) and for robot guidance tasks in the context of automated production and packaging. According to expert estimates, at present only some 25% of possible applications are being exploited. Currently the global market volume comes to some €6.5 billion. Annual growth rates world-wide are currently estimated at 7%.

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