



## The Jenoptik Group at a glance: Figures of the first six months 2016/2015

in million euros	January - June 2016	January - June 2015	Change in %	April - June 2016	April - June 2015	Change in %
<b>Revenue</b>	<b>326.8</b>	<b>316.1</b>	<b>3.4</b>	<b>168.7</b>	<b>170.4</b>	<b>-1.0</b>
Optics & Life Science	108.1	105.1	2.8	55.9	53.8	3.9
Mobility	109.0	113.0	-3.5	56.8	61.3	-7.2
Defense & Civil Systems	111.6	99.7	11.9	57.2	57.0	0.4
Other <sup>1</sup>	-1.8	-1.6		-1.2	-1.6	
<b>EBITDA</b>	<b>41.0</b>	<b>38.7</b>	<b>5.9</b>	<b>24.3</b>	<b>22.9</b>	<b>6.4</b>
Optics & Life Science	17.3	14.4	20.5	10.1	7.1	43.4
Mobility	11.1	11.7	-5.1	6.7	7.5	-10.1
Defense & Civil Systems	11.5	8.5	35.4	7.2	6.5	11.1
Other <sup>1</sup>	1.1	4.1		0.3	1.9	
<b>EBIT</b>	<b>27.3</b>	<b>26.6</b>	<b>2.8</b>	<b>17.6</b>	<b>17.8</b>	<b>-1.6</b>
Optics & Life Science	13.3	10.3	29.2	8.1	5.1	60.4
Mobility	7.1	7.5	-4.7	4.8	5.3	-9.8
Defense & Civil Systems	9.2	6.1	52.1	6.1	5.3	14.8
Other <sup>1</sup>	-2.4	2.7		-1.4	2.2	
<b>EBIT margin</b>	<b>8.4%</b>	<b>8.4%</b>		<b>10.4%</b>	<b>10.5%</b>	
Optics & Life Science	12.3%	9.8%		14.5%	9.4%	
Mobility	6.5%	6.6%		8.5%	8.7%	
Defense & Civil Systems	8.3%	6.1%		10.6%	9.3%	
<b>Earnings before tax</b>	<b>25.9</b>	<b>24.7</b>	<b>4.8</b>	<b>18.3</b>	<b>14.9</b>	<b>22.7</b>
<b>Earnings after tax</b>	<b>22.1</b>	<b>20.1</b>	<b>9.9</b>	<b>15.7</b>	<b>11.9</b>	<b>31.8</b>
<b>Earnings per share in euros</b>	<b>0.39</b>	<b>0.35</b>	<b>11.2</b>	<b>0.27</b>	<b>0.21</b>	<b>31.8</b>
<b>Free cash flow</b>	<b>21.5</b>	<b>8.4</b>	<b>154.5</b>	<b>9.5</b>	<b>11.8</b>	<b>-19.0</b>
<b>Order intake</b>	<b>319.4</b>	<b>333.7</b>	<b>-4.3</b>	<b>160.9</b>	<b>166.9</b>	<b>-3.6</b>
Optics & Life Science	113.6	96.0	18.3	54.5	46.9	16.2
Mobility	128.0	142.5	-10.1	63.3	73.9	-14.4
Defense & Civil Systems	80.2	97.4	-17.7	42.6	46.7	-8.8
Other <sup>1</sup>	-2.4	-2.2		0.6	-0.6	

	June 30, 2016	Dec. 31, 2015	June 30, 2015
<b>Order backlog (in million euros)</b>	<b>360.2</b>	<b>373.4</b>	<b>432.7</b>
Optics & Life Science	74.2	73.7	76.7
Mobility	111.1	92.7	116.2
Defense & Civil Systems	178.0	209.7	242.9
Other <sup>1</sup>	-3.2	-2.6	-3.1
<b>Employees (incl. trainees)</b>	<b>3,512</b>	<b>3,512</b>	<b>3,531</b>
Optics & Life Science	1,149	1,144	1,163
Mobility	1,214	1,207	1,207
Defense & Civil Systems	862	881	880
Other <sup>1</sup>	287	280	281

<sup>1</sup> Other includes holding, shared service center, real estate and consolidation.

Please note that there may be rounding differences as compared to the exact mathematical amounts (monetary units, percentages) in this report.



Jena, August 10, 2016